Environmental Social Governance (ESG) Driven, Identity Preserved Waste (IPW™) Solutions
Delta consists of four business streams:

1. **CO₂ Capture & Utilization** – Decarbonization of Energy through Air Emissions remediation utilizing proprietary CO₂ Capture technologies
2. **Blue Hydrogen** - H₂ Production Integrated with CO₂ Capture
3. **Solvent, Ethanol, & Glycol Purification** – Liquids - Industrial solvent, ethanol, and glycol reclaim, recycle, reuse
4. **Carbon Credit Management** – Carbon Credit Trading collects value from emitters

Dedicated to providing leading CleanTechnology Solutions that address the **Environmental Social Governance (ESG)** needs of corporations
“Alberta Innovates / COSIA - Carbon Capture Technology Center - site of the Environmental Xprize initiative”

Home of Delta’s - CO₂ Capture Commercial Demonstration Project
Environmental Social Governance (ESG) - Requirements by new investors and existing shareholders to reduce emissions and lower carbon footprints. Significant Government, Media and Investor focus.

Carbon Tax – Punitive penalties in the form of a carbon tax ($50-$170 / tonne) quantify and monetize costs for carbon emissions. Carbon will be taxed globally and heavily.

Identity Preserved Waste (IPW™) - Corporations are being held accountable for the disposal of all wastes from their industrial processes. Will not pass ESG audits.

Commercial – after 13 years development CO₂ capture technology is now proven, robust and is commercialized. Significant evolution of CO₂ uses in the last 12 years.

CO₂ Utilization – The evolution of New Technologies which utilize CO₂.
Proven Excellence in CO₂ Capture

Delta’s Team of Skilled Professionals with a goal of providing the latest and most cost-effective Delta Purification CO₂ capture technologies.

Proprietary CO₂ Capture System that has been designed to significantly reduce the cost of CO₂ capture. Brand named the Delta Low-Cost Design or LCDesign®.

Reduce Capital and Operating Costs while delivering superior technical, economic and environmental performance by reducing energy usage, lowering emissions, and improving the quality of captured CO₂.

Known Globally for its process design and technology solutions. Delta has participated in a majority of the world’s largest CO₂ capture projects.
Process Integration – CO₂ Removal Process

Flue gas from exhaust stack:
CO₂, O₂, N₂, H₂O

Off Gas
O₂, N₂, H₂O

CO₂ Absorption
Packed Column

Lean Solution
60 °C

Reboiler to heat solvent

CO₂ Stripping
Packed Column

Rich Solution
120 °C

Purified & Concentrated CO₂ for utilization by industry

Solvent solution with CO₂

Reclaimer

Waste

Steamp from power plant

60 °C

Steam from power plant
CO₂ Capture - Solvent Performance Customization

- Lower vapour pressure
- Lower density and viscosity
- Lower heat of reaction
- Higher CO₂ absorption rate
- Lower thermal & oxidative degradation
- Less corrosion
- High concentration
- High cyclic capacity
PDOEngine™ is a design and diagnostic software algorithm to design and scale process equipment, predict the performance of CO₂ capture systems, and to optimize the operation of CO₂ capture and gas treatment plants in the chemical, petrochemical, oil and gas industries.

The PDOEngine™ is based on proprietary algorithms, rigorous models/software and accumulative experience to perform the optimum plant design and operation.
Plant Data versus Predicted Data
±3.5 to 5% average absolute deviation

PDOEngine™

Distance from the bottom, m
Sweet Gas
Lean Solution
Rich Solution
Sour Gas
Absorption column

Temperature, °C
CO₂ Concentration, %
CO₂ Loading, mol/mol

Measured rates of absorption, mol/cm² s
Predicted rates of absorption, mol/cm² s
AAD = 3.5 %
World Class Technology & Team
Providing Proven CO₂ Solutions

Delta’s Chief Technology Officer
Dr. Ahmed Aboudheir

30 TPD CO₂ Capture for Enhanced Oil Recovery Project Utilizing Delta Purification Technology

Husky Energy
Delta CleanTech is proudly supporting Alberta Innovates and COSIA’s quest for the Carbon XPRIZE whose vision is to incentivize “radical breakthroughs for the benefit of humanity”.

- This XPRIZE focuses research into cost effective use of CO$_2$ to create commercial products.
- Alberta is hosting the research location for 5 innovative companies and their CO2 utilization technologies.
- Delta CleanTech is providing the concentrated CO$_2$ for the Alberta Innovates finalist.
- Each group has a $7 million winning prize along with the branding prestige.
Delta’s CO₂ Capture Technology was competitively selected to provide the CO₂ for the NRG COSIA Carbon XPRIZE competition.

Installed at the Enmax Sheppard NG fired power plant.

Delta and construction partners, built and commissioned the CO₂ capture plant which included integrated solvent reclaiming technology.

Delta’s is supporting InnoTech in operating, optimizing, and supervising the CO₂ capture technologies evaluation test campaigns, which are planned after the XPRIZE competition concludes.
InnoTech Alberta
CO₂ Capture XPRIZE Facility

CTRL CLICK FOR 3D VIEW
**CO₂ Utilization Companies**

**XPRIZE Finalists**

- CUT  
  Graphene Products
- CERT  
  Advanced bio-plastics
- C2NT  
  Carbon Nanotubes
- Air Co.  
  Ethanol Production
- Carbon Cure  
  Building Materials

**Capturing CO₂ from a NG Power Plant**

- CUT
- CERT
- Delta’s CO₂ Capture Unit
- Air Co.
- Carbon Cure

**C2CNT (Carbon Corp.)**
X-Prize Technologies being demonstrated at the ACCTC

**CO₂ Utilization Joint Venture Candidates** - 5
Innovative CO₂ management companies and XPRIZE Nominees that are commercializing cutting edge CO₂ utilization technologies in Calgary

- **Cement-Reduced Carbon Negative Concrete**
- **CO₂ Graphene Products**
- **CO₂ to Ethanol**
- **CO₂ to Carbon nanotubes**
- **Advanced bio-plastics using CO₂**

(CTRL + click on logos for website)
Electricity generation - built around the concept of using stranded gas supplies and large industrial engines and turbines to produce carbon free affordable electricity.

Based on long term gas contracts – power purchase agreements with industrial users.

CO₂ emissions from generators are captured using Delta’s technology which will be utilized for new CO₂ utilization technologies such as ethanol production (AirCO) building materials (CarbonCure), carbon nanotubes (C2CNT) advanced bio plastics (CERT) & Enhanced Oil Recovery (EOR).

Carbon Clean Power - Industrial end users will be utilizing carbon clean power in their energy mix. Carbon credits will be retained and monetized by Delta.

Grants and favourable tax treatment - project alignment with governments and municipalities that are looking to develop new clean tech business models in rural areas.
**SOUTHERN ALBERTA CARBON FREE INDUSTRIAL PARK**
“BROOKS CLEAN POWER CORP.” – A Clean Power Demonstration Project

**CO₂ Capture**

**Gas suppliers**
- CNRL
- Torxen
- Harvest
- provides stranded gas
- Hedged long term gas contract (5 years)

**JBS Brooks large power purchaser**
- Long-term power purchase contracts for carbon free kW

**CO₂ is used for EOR**

**CO₂ Capture**

**CO₂ is used for industrial applications**

**Funding of CO₂ capture plant and industrial applications of CO₂ (50%)**

**City of Brooks, County of Newell**
Provides Land, Funds infrastructure Development (Civil work)
Global Reach

CO₂ Capture – World Market Opportunities

Greenhouse Gas Emissions 50 Billion Tons
- United States and China are largest GHG emitters in the world.

Global Sales & Marketing Reach - Delta currently has or is developing sales & marketing offices in Calgary, Houston, London, Abu Dhabi, Beijing and Sydney.

Every Smokestack = Potential Delta Customer
# of Facilities - 1066 Facilities in Canada that emit 10 to 50 kt per year of CO₂.¹

Carbon Tax - Penalties in the form of a carbon tax ($50-$170/tonne) monetize costs for carbon emissions and with new punitive actions emerging starting in 2019.

Delta’s Potential - 10% of Emitters @ $30 mm /plant = $3.1 Billion

Gov. Funding - Provincial and Federal Gov. have set up CO₂ capture grants with funds received from Carbon Taxes that will be used to reduce CAPEX of CO₂ Capture projects.

Delta results – Effective Q2 Delta Cleantech has been inundated with CO₂ inquiries and bids of which many will materialize in 2021 and 2022.

¹Overview of reported ... emissions / Facility Greenhouse Gas Emissions Reporting Program, Environment and Climate Change Govt of Canada.
**UK INDUSTRY CLUSTERS**

**UK Gov Allocates**

£1 billion in four industrial clusters by 2030

**Technology License** - Delta has a royalty bearing non-exclusive license of its CO₂ capture technology to Doosan Power Systems (Glasgow, Scotland), one of the largest power plant contractors in the world!

**Illustrative Project** - Delta and Doosan are currently engaged in bidding on a CO₂ Capture Project in Scotland. The UK Government & other European Governments have identified industry clusters, representing thousands of companies and sites that will require CO₂ capture and sequestration.

**Revenue** - Delta’s potential revenue portion of the project is the process design & engineering fees plus royalty on CAPEX.

**Showcase** – This project will be a European show case demonstrating the capabilities of Delta and Doosan. Effectively this will become Delta’s European show case much the same as Calgary, AB is for North America.

[Map of UK Industry Clusters with key metrics for different regions]

[Graphical representation of CO₂ emissions for various regions: Grangemouth (4.3 MtCO₂), Teesside (3.1 MtCO₂), Merseyside (2.6 MtCO₂), Humberside (12.4 MtCO₂), Southampton (2.5 MtCO₂), South Wales (8.2 MtCO₂)].
CO₂ Capture United States Market Opportunities

Total U.S. Greenhouse Gas Emissions by Economic Sector in 2018

- **Transportation**: 28%
- **Electricity**: 27%
- **Industry**: 22%
- **Commercial & Residential**: 12%
- **Agriculture**: 10%

**Greenhouse Gas Emissions** - 6 billion MT’s of CO₂ per year. The second largest in the world behind China.

**Electricity Production** – 1.8 billion MT of CO₂; 241 Coal Plants; 1,793 NG Power plants

**Industry** – 1.3 billion MT – Which we estimate to be over 10,000 companies that emit more than 50 MT.

**Political** – The Biden administration has proposed an ambitious $2 trillion plan to transform the economy to a zero greenhouse gas economy.

Biden to champion “Clean Energy Revolution and Environmental Justice” in 2021

Dec 7, 2020


https://www.epa.gov/ghgemissions/sources-greenhouse-gas-emissions
CO₂ Capture required for the production of Blue Hydrogen
Grey hydrogen accounts for some 95% of the hydrogen produced in the world today.

Delta Clean Tech business approach from 2021 to 2030 is to integrate its Low Cost Design, LCDesign®, Carbon Capture within the existing large grey hydrogen plants (retrofit) in order to convert these plants to Blue Hydrogen production as well as capturing CO₂ on newly installed blue hydrogen plants.
Blue Hydrogen/CO$_2$ Capture

- Natural Gas/Methane reforming to hydrogen with Carbon Capture is the path forward for lowest cost, hydrogen production & lowest CO$_2$ footprint.

- Delta provides an integrated CO$_2$ Capture solution for steam and dry methane reforming, hydrogen fuel production units.

“The most cost-effective hydrogen supply to decentralized fueling stations.”

“The lowest CO$_2$ footprint per unit of hydrogen produced.”

- CO$_2$ footprint of blue hydrogen:
  0.82-1.12 kg CO$_2$- eq./kg H2

- CO$_2$ footprint of hydrogen produced via electrolysis with wind/solar electricity sources:
  0.92-1.13 kg CO$_2$- eq./kg H2
Blue Hydrogen Production

Natural Gas Reforming:
- Steam Reforming
- Dry Reforming (Delta IP)

CO₂ Capture & Utilization (Delta IP)

Hydrogen Fueling Stations

Industrial Applications
Pioneering Modular Hydrogen Fueling Since 2004

Hydrogen Fuel Cells vehicles are superior to other fuel alternatives including Battery vehicles.

Trucks and Public Transport will lead hydrogen fuel cell penetration.

Hydrogen Fuel Cell annual commercial vehicle sales expected to grow ~15X in next 8 years to $7 Billion, but USA lacking fueling station infrastructure.

US Fueling Stations:
- 160,000 Gas Stations in the US
- 20,000 Electric Battery charging stations
- 61 Hydrogen Fueling Stations

Executive Chairman, Lionel Kambeitz, Fueling and Driving Fuel Cell Car in 2004

www.fortunebusinessinsights.com
Reclamation & Remediation of Liquids & Solids Industrial Waste

Liquids - Solvent, Ethanol, & Glycol Purification

Solids – Industrial Waste Remediation
ESG Driven Solutions
Identity Preserved Waste (IPW™)

ESG is driving energy processors and heavy industry to adopt Identity Preserved Waste (IPW™) protocols

✓ **Reclaiming amine-based solvents** - used in natural gas processing and CO₂ capturing processes.

✓ **Reclaiming glycols** - such as mono-ethylene glycol and tri-ethylene glycol, used for natural gas dehydration, cooling and anti-freeze processes.

✓ **Reclaiming ethanol** used in food ingredient and cannabinoid oil extraction from hemp biomass.

### ADVANTAGES

✓ **Removes all impurities** – Proprietary process which removes every classification of impurities irrespective of feed concentrations or physical properties.

✓ **OEM Product** - Reclaimed product, rivals new chemistry purity and performance at a proven 25+% savings.


✓ **Guaranteed Plant Performance** - Integration with Delta CO₂ capture technologies results in technical, environmental and economic performance and assurances.
Centralized Solvent/Glycol/Ethanol Reclaiming – waste management Hubs strategically located in high energy processing, industrial locations (Alberta, Texas, Colorado, Oklahoma and GCC Countries).

Delta reclaiming system will be portable - which ensures market flexibility for either on or offsite reclaiming.

Cost Savings - Customers can save as much as 25% to 30% over the cost of buying new fluids and paying disposal costs on spent fluids.

Proven gross margins - significant success with glycol and solvents in the gas processing and petrochemical refining industries.

Opportunity for Partnerships - with large oil and gas companies that need fluids management or liquid waste disposal companies such as Trimac, GFL, Terivita which have existing facilities and customer base that is currently using deep well disposal.
Southern Alberta Carbon Free - Amine & Glycol Recycling Centre –
A Demonstration Project Initiative

- Large natural gas or energy processing plants using Solvents, Amines or Glycols
- Contaminated amine or glycol is picked up at the customer’s site.
- Used solvent tanks
- Delta Reclaimer
- Reclaimed Solvent tanks
- Reclaimed Product
- Waste is separated
- Waste sludge product (< 5 - 10%) is sent away to be ethically disposed of

THE ESG CHOICE

Solvent disposal or Solvent Reclaiming & Recycling

Funding Reclamation System (50%)

Reclaimed certified product is sold to the market at a discount to new price

EMISSIONS REDUCTION ALBERTA

THE ESG CHOICE

Solvent disposal or Solvent Reclaiming & Recycling

Funding Reclamation System (50%)

Reclaimed certified product is sold to the market at a discount to new price

EMISSIONS REDUCTION ALBERTA

THE ESG CHOICE

Solvent disposal or Solvent Reclaiming & Recycling

Funding Reclamation System (50%)

Reclaimed certified product is sold to the market at a discount to new price

EMISSIONS REDUCTION ALBERTA
Carbon Credit Certification & Management
Carbon Rx Inc. ("Carbon Rx") is a Regina, Saskatchewan based company engaged in the development, verification and marketing of certified CO₂ offset credits.

Market focus has primarily been enhanced oilfield recovery (EOR) projects and subsequent storage of the CO₂ in the oil reservoirs. The Carbon Rx Regina Protocols will provide credible carbon credit validation which will add significant economic value to the back end of the Carbon Capture and Storage (CCS) value chain.

The rules and regulations today are multi-jurisdictional and have been evolving over the past 10 years and are somewhat complex and require an in-depth knowledge of how the credits are established and how they are traded. CO₂ management experience is a pre-requisite to credible carbon credit validation.

Carbon Rx owns two business units leading the way in the development of aggregation and sale of carbon credits from; municipal landfills and from agricultural no till and minimum tillage farming practices.
➢ C-Green was the largest agricultural carbon credit aggregator and seller on the Chicago Climate Exchange.
➢ C-Green was founded in 2006 and has sold over $30,000,000 of carbon credits.
➢ C-Green contracts acres of prairie farmland that are actively engaged in the practices of no and minimum till farming and packages and sells carbon credits.

➢ C-Green has strong commercial relationships approximately 3,000 farms in Western Canada and has contracted over 7.4 million acres to date.
➢ C-Green will create additional credits from new agricultural protocols (forestry and nitrogen reduction).
➢ Carbon Capital Management has developed carbon credit protocols to be utilized in municipal landfills across North America, that are remediating climate change emissions.
Dr. Ahmed Aboudheir
Chief Technology Officer

Dr. Aboudheir’s expertise is in modeling and simulation of complex chemical processes, design/optimization of solvents and optimum design of CO₂ capture systems, solvent reclaimers and hydrogen reformers. He has a BSc. and MSc. in Chemical Engineering, and a Ph.D. in Industrial Systems Engineering. He is a recipient of the Government of Saskatchewan Commemorative Medal for Scientific Research and Community Services.

Jeff Allison
President

Jeff Allison has been a senior executive at Delta and its predecessor, HTC, for 15 years. Mr. Allison has over 35 years experience in corporate finance and business development, project planning and financial management. Mr. Allison previously worked for a major Canadian Bank financing the oil and gas service business in Western Canada. Mr. Allison is a graduate of the University of Calgary.

Mr. Beasley has more than 35 years experience in solvent management and reclamation. He was awarded numerous method and apparatus patents specifically in gas treating solvent purification and managing supersaturated solvents. He is an expert in positive and negative pressure distillation processes, sub and supercritical extraction processing, and solid and liquid fertilizers. Mr. Beasley formulated and managed research relationships with leading corporations, universities and research centres worldwide.

Dr. Ahmed Aboudheir
Chief Technology Officer

Dr. Aboudheir’s expertise is in modeling and simulation of complex chemical processes, design/optimization of solvents and optimum design of CO₂ capture systems, solvent reclaimers and hydrogen reformers. He has a BSc. and MSc. in Chemical Engineering, and a Ph.D. in Industrial Systems Engineering. He is a recipient of the Government of Saskatchewan Commemorative Medal for Scientific Research and Community Services.

Mr. Beasley has more than 35 years experience in solvent management and reclamation. He was awarded numerous method and apparatus patents specifically in gas treating solvent purification and managing supersaturated solvents. He is an expert in positive and negative pressure distillation processes, sub and supercritical extraction processing, and solid and liquid fertilizers. Mr. Beasley formulated and managed research relationships with leading corporations, universities and research centres worldwide.

Dr. Ahmed Aboudheir
Chief Technology Officer

Dr. Aboudheir’s expertise is in modeling and simulation of complex chemical processes, design/optimization of solvents and optimum design of CO₂ capture systems, solvent reclaimers and hydrogen reformers. He has a BSc. and MSc. in Chemical Engineering, and a Ph.D. in Industrial Systems Engineering. He is a recipient of the Government of Saskatchewan Commemorative Medal for Scientific Research and Community Services.

Dr. Walid ElMoudir
Process Engineering Manager

Dr. Walid ElMoudir is an expert in process simulation and modeling, process design, optimization, troubleshooting and economic analysis. He has specific experience in acid gas removal systems; solvent purifications, oil refining, crude oils evaluation/blending, and water desalination. He has a BSc. and MSc. in Chemical Engineering and PhD in Industrial Systems Engineering. Dr. ElMoudir is a professional engineer with the Association of Professional Engineers and Geoscientists of Alberta and Saskatchewan as well as Certified Associate in Project Management (CAPM®).

Jacelyn Case
Chief Financial Officer

Jacelyn Case CPA, CMA, has over 15 years experience in financial management and financial reporting. She is responsible for the financial management of Delta CleanTech including all budgeting and forecasting, management of day to day operations, and development and maintenance of financial reporting for regulatory and bank requirements.
Dr. Ahmed Aboudheir is head of Delta’s technology development for Extraction and Purification Systems. He has a BSc. & MSc in Chemical Engineering, and a Ph.D. in Industrial Systems Engineering. He has extensively published process design and process engineering peer review publications and is an accomplished keynote speaker at conferences and scientific forums around the world.
Dr. Ahmed Aboudheir, Delta’s Chief Technology Officer (16 years) and Dr. Walid ElMoudir, Delta’s Process Engineering Manager (12 years) have published over 25 Process Design and Process Engineering Peer Reviewed Publications on the subject of Extraction and Purification of ethanol-based solvents. The Delta owned Patent “System and Process for Reclaiming Single and Mixed Amine Solvents” has been successfully registered in Canada (#2,868,895), USA (#14/386,703), China (#201380018056.3), Australia (#2013239292), and Europe (#2831033).
Thank you ...
NOT FOR DISSEMINATION TO THE GENERAL PUBLIC

This document is a presentation (the “Presentation”) concerning certain general background information about forward-looking activities to be undertaken by Delta CleanTech Inc. (the “Company”), as at January 5, 2021 unless stated otherwise. It is information in a summary form and does not purport to be complete. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor. These should be considered, with or without professional advice, when deciding if an investment is appropriate.

This Presentation does not constitute or form part of any offer for sale or solicitation of any offer to buy or subscribe for securities nor shall it or any part of it form the basis of or be relied on in connection with, or act as any inducement to enter into, any contract or commitment whatsoever. Recipients of this Presentation who are considering acquiring securities of the Company are reminded that any such purchase or subscription must not be made on the basis of the information contained in this Presentation but are referred to the entire body of available information regarding the Company, the entirety of any agreements, term sheets and other disclosure which is provided in connection with any such acquisition of securities, and any other information being furnished to the investor.

Each prospective purchaser of securities is reminded that the Company is a corporate entity situated in the Province of Alberta, a jurisdiction that may have substantially different laws applicable to it than laws in the prospective investor’s own jurisdiction. Significant risk factors including those listed under the heading Forward-Looking Information and many more may affect the Company and its operations. As such, each acquisition of securities contains an inherently high degree of risk and the prospective purchaser should be ready to bear the loss of their entire investment.

In addition, these risks, uncertainties, assumptions and other factors could cause the Company’s actual results, performances, achievements and experience to differ materially from the Company’s expectations, future results, performances or achievements expressed or implied by the forward-looking statements. The forward-looking statements contained herein are presented for the purpose of assisting readers in understanding the Company’s expected financial and operating performance and the Company’s plans and objectives and may not be appropriate for other purposes. You should read this information with the understanding that the Company’s actual future results may be materially different from what it expects. These forward-looking statements are expressly qualified in their entirety by this cautionary statement. The Company disclaims any obligation to update forward-looking statements, except as required by law.

The information contained in this Presentation is derived solely from management of the Company and otherwise publicly available information concerning the Company and does not purport to be all-inclusive or to contain all of the information that an investor may desire to have in evaluating whether or not to make an investment in the Company. The information has not been independently verified and is subject to material updating, revision and further amendment, and is qualified entirely by reference to the Company’s available information and/or any other legal disclosure document(s). No representation or warranty, express or implied, is made or given by any or on behalf of the Company, or any of its affiliates, directors, officers or employees as to the accuracy, completeness or fairness of the information or opinions contained in this Presentation and no responsibility or liability is accepted by any person for such information or opinions. The Company does not undertake or agree to update this Presentation or to correct any inaccuracies in, or omissions from, this Presentation that may become apparent. No person has been authorized to give any information or make any representations other than those contained in this Presentation and, if given and/or made, such information or representations must not be relied upon as having been so authorized. The information and opinions contained in this Presentation are provided as at the date of this Presentation. The contents of this Presentation are not to be construed as legal, financial or tax advice. Each prospective investor should contact his, her or its own legal adviser, independent financial adviser or tax adviser for legal, financial or tax advice.

FORWARD-LOOKING INFORMATION

This Presentation contains “forward-looking information” within the meaning of applicable Canadian securities laws and (“forward-looking statements”). Forward-looking statements in this Presentation include, but are not limited to, statements with respect to: the Company’s business plan and strategy, development and commercialization plans and objectives, business performance, prospects and opportunities available to the Company, values and other economic indicators and estimations. Often but not always, forward-looking statements can be identified by the use of words such as “anticipate”, “outlook”, “envisage”, “believe”, “expect”, “project”, “estimate”, “likely”, “intend”, “should”, “could”, “may”, “might”, “target”, “plan” and other similar expressions or variations (including negative variations) of such words and phrases. Forward-looking statements are based on certain material assumptions and analysis made by the Company, and the opinions and estimates of management as of the date such statements are made and they represent management’s best judgment based on facts and assumptions that management considers reasonable in light of its experience and perception of historical trends, current conditions and expected future developments and other factors it believes are appropriate, and are subject to risks and uncertainties.

The material assumptions upon which forward-looking statements in this Presentation are based include, among others, assumptions with respect to: commercialization, growth plans and cash flows; the Company’s ability to meet safety standards and other regulations applicable to it, including any potential decrease in customer perception as a result of any violation thereof; the demand for the Company’s services and products; future demand and trends in industries in which the Company may participate; the Company’s ability to achieve expected synergies cost savings and revenue; the Company’s ability to access financing on favorable terms from
time to time; the Company’s ability to protect its intellectual property rights and that the Company will not infringe upon the intellectual property rights of others; the Company’s ability to source products at a reasonable cost; the Company’s ability to attract and retain customers; the continuation of executive and operating management or the non-disruptive replacement of them on competitive terms; the regulatory environment in which the Company operates; and stable market and general economic conditions; however, this data is inherently imprecise. The Company makes no representation that reasonable business-people in possession of the same information would reach the same conclusions. Although the Company believes that the assumptions underlying forward-looking statements are reasonable, they may prove to be incorrect and the Company cannot assure that actual results will be consistent with such statements. Given these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements, or the information contained in such statements.

Whether actual results, performance or achievements will conform to the Company’s expectations and predictions is subject to a number of known and unknown risks, uncertainties, assumptions and other factors, including the Company’s potential requirement for additional funding to develop its business and its ability to acquire such funding on commercially acceptable terms; and risks relating to the following: liabilities associated with acquired companies or assets; failure to achieve expected synergies, cost savings, sales, revenue and / or EBITDA; the Company's failure to economically commercialize its services; failure to protect the Company’s intellectual property rights; changes to the regulatory environment in which the Company operate and/or may operate; litigation or regulatory action; the ability of the Company to obtain appropriate insurance on commercially reasonable terms; the ability of the Company to maintain all licenses and permits necessary for the Company to carry out its businesses; delays or other problems in sourcing products; the Company’s inability to maintain or improve its competitive position; future demand and trends in sales failing to meet the Company’s expectations; the Company’s failure to retain key personnel and hire additional personnel needed to develop its business; the Company’s failure to adequately evaluate its current business and future prospects; foreign conversion rates; changes to applicable laws of any jurisdiction in which the Company’s operate or proposes to operate; and the Company’s business practice reputation being negatively affected by customer or user complaints or negative publicity.

These risks, uncertainties, assumptions and other factors could cause the Company’s actual results, performances, achievements and experience to differ materially from the Company’s expectations, future results, performances or achievements expressed or implied by the forward-looking statements. The forward-looking statements contained herein are presented for the purpose of assisting readers in understanding the Company’s expected financial and operating performance and the Company’s plans and objectives and may not be appropriate for other purposes. You should read this information with the understanding that the Company’s actual future results may be materially different from what it expects. These forward-looking statements are expressly qualified in their entirety by this cautionary statement. The Company disclaim any obligation to update forward-looking statements, except as required by law.

**STATUTORY RIGHTS OF ACTION**

Despite the foregoing, this Presentation may be considered an offering memorandum thereby granting the potential purchasers statutory rights and contractual rights of action. Securities legislation in certain provinces of Canada may provide a purchaser with remedies for rescission or damages if an offering memorandum (including any amendment thereto) contains a misrepresentation, provided that the remedies for rescission or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser’s province. The purchaser should refer to any applicable provisions of the securities legislation of the purchaser’s province or territory for particulars of these rights or consult with a legal advisor. For a brief summary, please see “Statutory Rights of Action” on pages 40 and 41 of this presentation. Purchasers are advised to consult with their own legal advisors with respect to any rights they may have.

**ADDITIONAL CAUTIONARY LANGUAGE**

This Presentation is strictly confidential and may not be reproduced, further distributed or published in whole or in part by any other person. Neither this Presentation nor any copy of it may be taken or transmitted into or distributed in any other jurisdiction which prohibits the same except in compliance with applicable laws. Any failure to comply with this restriction may constitute a violation of applicable securities law. Recipients are required to inform themselves of, and comply with, all such restrictions or prohibitions and the Company do not accept liability to any person in relation thereto.

The information contained in this Presentation does not purport to be all-inclusive or to contain all information that prospective investors may require. Prospective investors are encouraged to conduct their own analysis and reviews of the Company and of the information contained in this Presentation. The Company currently operates in a highly competitive and highly regulated market landscape. There can be no guarantee that the Company will achieve any of its intended targets.

An investor is not entitled to rely on parts of the information contained in this Presentation. The Company have not authorized anyone to provide investors with additional or different information. If anyone provides an investor with additional or different or inconsistent information, including statements in media articles about the Company, the investor should not rely on it. This document may only be used where it is legal to sell the securities proposed to be sold by the Company.
STATUTORY RIGHTS OF ACTION
Securities legislation in certain provinces in Canada provides certain purchasers of securities pursuant to an offering memorandum with a right of action for damages or rescission, in addition to any other rights they may have at law, where the offering memorandum contains a “misrepresentation”, as defined in the applicable securities legislation. A “misrepresentation” is generally an untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make any statement not misleading in light of the circumstances in which it was made. A “material fact” is a fact that would reasonably be expected to significantly affect the market price or value of the securities.

An “offering memorandum” generally means a document, together with any amendments to that document, purporting to describe the business and affairs of an issuer that has been prepared primarily for delivery to and review by a prospective purchaser so as to assist the prospective purchaser to make an investment decision in respect of securities being sold pursuant to an exemption from the requirement to prepare and file a prospectus contained in applicable securities law, but does not include a document setting out current information about an issuer for the benefit of a prospective purchaser familiar with the issuer through prior investment or business contacts. These rights, or notice with respect thereto, must be exercised or delivered by the purchaser within the time limits prescribed by applicable securities legislation. Each purchaser should refer to the complete text of the relevant provisions of the applicable securities legislation for the particulars of these rights or consult with a legal advisor. The rights of action for rescission or damages described herein are in addition to and without derogation from any other right or remedy that a purchaser may have at law. Set out below are descriptions outlining the rights of action available to purchaser’s resident in Ontario, Saskatchewan, New Brunswick, Nova Scotia and Newfoundland and Labrador which are required to be disclosed and are subject to the express provisions of the securities legislation of the applicable jurisdiction.

RIGHTS FOR PURCHASERS IN BRITISH COLUMBIA AND ALBERTA
A purchaser resident in Alberta or British Columbia has, in addition to any other rights the subscriber may have at law, a right of action for damages or rescission against the issuer in the event that the offering memorandum contains a misrepresentation. If the offering memorandum contains a misrepresentation, which was a misrepresentation at the time the purchased securities from the issuer, the purchaser will be deemed to have relied upon the misrepresentation and will have a right of action against the issuer for damages or alternatively, if still the owner of any of the acquired securities purchased by that purchaser, for rescission, in which case, if the purchaser elects to exercise the right of rescission, the purchaser will have no right of action for damages against the issuer, provided that: (a) no person or company will be liable if it proves that the purchaser purchased the securities with knowledge of the misrepresentation; (b) in the case of an action for damages, the defendant will not be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentation; (c) in no case will the amount recoverable in any action exceed the price at which the securities were purchased by the purchaser; and (d) in the case of a purchaser resident in Alberta, no person or company, other than the issuer, will be liable if such person or company is entitled to rely upon certain statutory provisions set out in subsections 204(3)(b)-(e) of the Securities Act (Alberta). No action may be commenced more than: (a) in the case of an action for rescission, more than 180 days after the date of the transaction that gave rise to the cause of action; or (b) in the case of any other action, other than an action for rescission, more than the earlier of (i) 180 days after the subscriber first had knowledge of the facts giving rise to the cause of action; or (ii) three years after the date of the transaction that gave rise to the cause of action.

In the case of a purchaser resident in Alberta, but the distribution is made in reliance on the exemption from the prospectus requirements contained under section 2.3 of NI 45-106 (the “accredited investor exemption”), the rights referred to in section 204 of the Securities Act (Alberta) do not apply in respect of an offering memorandum delivered to a prospective purchaser in connection with a distribution made in reliance on the accredited investor exemption.

RIGHTS FOR PURCHASERS IN ONTARIO
Under Ontario securities legislation, a purchaser resident in Ontario who purchases securities offered by an offering memorandum during the period of distribution will have, subject to certain limitations and statutory defences, a statutory right of action for damages or, while still the owner of the securities, for rescission against the issuer in the event that the offering memorandum contains a misrepresentation, without regard to whether the purchaser relied on the misrepresentation. The right of action for damages is exercisable not later than 180 days from the date the purchaser first has knowledge of the facts giving rise to the cause of action and three years from the date on which payment is made for the securities. The right of action for rescission is exercisable not later than 180 days from the date on which payment is made for the securities. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, no person will be liable. In the case of an action for damages, the issuer will not be liable for all or any portion of the damages that are proven to not represent the depreciation in value of the securities as a result of the misrepresentation relied upon and in no case will the amount recoverable in any action exceed the price at which the securities were offered under the offering memorandum.
RIGHTS FOR PURCHASERS IN NEW BRUNSWICK
Under New Brunswick securities legislation, a purchaser resident in New Brunswick who purchases securities offered by an offering memorandum will have, subject to certain limitations and statutory defences, a statutory right of action for damages against: (i) the issuer; (ii) every director of the issuer at the date of the offering memorandum; and (iii) every person who signed the offering memorandum, or, while still the owner of the securities, for rescission against the issuer in the event that the offering memorandum contains a misrepresentation at the time of purchase, on which a purchaser is deemed to have relied. Similar rights are provided in respect of advertising or sales literature and verbal misrepresentations. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages against the issuer. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, no person will be liable. In the case of an action for damages, the issuer will not be liable for all or any portion of the damages that are proven to not represent the depreciation in value of the securities as a result of the misrepresentation relied upon. No action to enforce a right of rescission may be commenced more than 180 days after the date of the transaction that gave rise to the cause of action and in the case of any action, other than an action for rescission, such action shall be commenced before the earlier of: (i) one year after the purchaser first had knowledge of the facts giving rise to the cause of action; and (ii) six years after the date of the transaction that gave rise to the cause of action.

RIGHTS FOR PURCHASERS IN NOVA SCOTIA
Under Nova Scotia securities legislation, a purchaser resident in Nova Scotia who purchases securities offered by an offering memorandum that is sent or delivered to such purchaser resident in Nova Scotia will have, subject to certain limitations and statutory defences, a statutory right of action for damages against the issuer, every person who signed the offering memorandum and every director of the issuer or, while still the owner of the securities, for rescission against the issuer, in the event that the offering memorandum contains a misrepresentation at the time of purchase, on which a purchaser is deemed to have relied. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, no person will be liable. No action to enforce the foregoing rights may be commenced more than 120 days after the date on which payment was made for the securities or after the date on which the initial payment for the securities was made, where payments subsequent to the initial payment are made pursuant to a contractual commitment assumed prior to, or concurrently with, the initial payment.

RIGHTS FOR PURCHASERS IN NEWFOUNDLAND AND LABRADOR
Under the securities legislation of Newfoundland and Labrador, a purchaser resident in Newfoundland and Labrador who purchases a security offered by an offering memorandum that is sent or delivered to such purchaser resident in Newfoundland and Labrador will have, subject to certain limitations and statutory defences, a statutory right of action for damages against the issuer, every person who signed the offering memorandum and every director of the issuer or, while still the owner of the securities, for rescission against the issuer, in the event that the offering memorandum contains a misrepresentation at the time of purchase without regard to whether the purchaser relied on the misrepresentation. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, no person will be liable. No action to enforce a right of rescission may be commenced more than 180 days after the date of the transaction that gave rise to the cause of action; or in the case of any action other than an action for rescission, the earlier of: (i) 180 days after the plaintiff first had knowledge of the facts giving rise to the cause of action; or (ii) three years after the date of the transaction that gave rise to the cause of action.