DELTA CLEANTECH INC.

ABOUT US

- Dedicated to providing leading Clean Technology Solutions that address the Environmental Social Governance (ESG) needs of corporations

I. **CO₂ Capture Pedigree** - Over 15 years CO₂ capture experience. Some of the most world’s most recognized engineering staff. Have participated in a significant number of the larger CO₂ capture projects.

II. **Shovel Ready, Modular Design** - CO₂ capture plants built using "off the self" oilfield technology, fabricated in a factory setting to reduce CAPEX costs.

III. **Reclamation & Remediation of Solvents & Glycols** - Patented reclaiming technology that will ensure optimum plant operations. Delta does not charge a royalty for it’s custom designed solvents.

IV. **Proven Design Capabilities** - Able to model plant using the Delta PDO Engine™ that will ensure plant operations within 3.5 to 5% Average Absolute Deviation of actual operating results. Delta will provide process design guarantees and warranties.

V. **Project Development Division** - Delta will develop CO₂ capture and utilization revenue generating projects.
THE CO₂ MARKET DRIVERS

• **Environmental Social Governance (ESG)** - Requirements by new investors and existing shareholders to reduce emissions and lower carbon footprints. Significant Government, Media and Investor focus.

• **Carbon Tax** - Punitive penalties in the form of a carbon tax ($50-$170 / tonne) quantify and monetize costs for carbon emissions. Carbon will be taxed heavily and globally.

• **Identity Preserved Waste (IPWTM)** - Corporations are being held accountable for the disposal of all wastes from their industrial processes. Waste Chain of Custody will be required to pass ESG Audits.

• **Commercial** - after 15 years of development, CO₂ capture technology is now proven, robust and is commercialized. Significant evolution of CO₂ uses in the last 12 years.

• **CO₂ Utilization** - The development of New Products & Technologies which utilize CO₂.
PROVEN EXCELLENCE IN CO₂ CAPTURE

- **Skilled Professionals & Pedigreed** - Delta’s Team of Skilled Professionals with a goal of providing the latest and most cost effective Delta Purification CO₂ capture technologies.

- **Modular Designed CO₂ Capture System** - Proprietary CO₂ Capture System that has been designed to significantly reduce the cost of CO₂ capture. Brand named the Delta Low-Cost Design or LCDesign®.

- **Reduced Costs** - Reduce Capital and Operating Costs while delivering superior technical, economic and environmental performance by reducing energy usage, lowering emissions, and improving the quality of captured CO₂.

- **Globally Recognized** - ISO Certified for its process design and technology solutions. Delta has participated in a majority of the world’s largest CO₂ capture projects.
Jeff Allison has been a senior executive at Delta and its predecessor, HTC, for 15 years. Mr. Allison has over 35 years experience in corporate finance and business development, project planning and financial management. Mr. Allison previously worked for a major Canadian Bank financing the oil and gas service business in Western Canada. Mr. Allison is a graduate of the University of Calgary.

Mr. Beasley has more than 35 years experience in solvent management and reclamation. He was awarded numerous method and apparatus patents specifically in gas treating solvent purification and managing supersaturated solvents. He is an expert in positive and negative pressure distillation processes, sub and supercritical extraction processing, and solid and liquid fertilizers. Mr. Beasley formulated and managed research relationships with leading corporations, universities and research centres worldwide.

Dr. Aboudheir’s expertise is in modeling and simulation of complex chemical processes, design/optimization of solvents and optimum design of CO2 capture systems, solvent reclaimers and hydrogen reformers. He has a BSc. and MSc. in Chemical Engineering, and a PhD. in Industrial Systems Engineering.

Jacelyn Case CPA, CMA, has over 15 years experience in financial management and financial reporting. She is responsible for the financial management of Delta CleanTech including all budgeting and forecasting, management of day to day operations, and development and maintenance of financial reporting for regulatory and bank requirements.

Dr. Walid ElMoudir is an expert in process simulation and modeling, process design, optimization, troubleshooting and economic analysis. He has specific experience in acid gas removal systems solvent purifications, oil refining, crude oils evaluation/blending, and water desalination. He has a BSc. and MSc. in Chemical Engineering and PhD in Industrial Systems Engineering. Dr. ElMoudir is a professional engineer with the Association of Professional Engineers and Geoscientists of Alberta and Saskatchewan as well as Certified Associate in Project Management (CAPM®).

Lionel Kambeitz is a recognized Business Development professional and International Business Relations professional. Mr. Kambeitz currently serves as Chairman of Delta CleanTech and has played a founding role in many other Canadian and United States based private companies, as well as Canadian based public companies. Previously, Mr. Kambeitz has executive experience in a variety of industries including energy, agriculture, and ESG start-ups.

Donato Sferra has a 20+ year career in finance on the buy and sell side, spanning: Mining, Gaming, Cannabis, CPG. He has taken dozens of companies public as a banker and venture investor.
World Class Technology & Team
Providing Proven CO₂ Solutions

Dr. Aboudheir Chief Technology Officer Showing the injection of CO₂ into reservoirs for Enhanced Oil Recovery

30 TPD CO₂ Capture for Enhanced Oil Recovery Project Utilizing Delta Purification Technology
PLANT DESIGN & OPTIMIZATION USING PDOengine®

CO₂ CAPTURE

• PDOengine® is a proprietary design and diagnostic software algorithm that scales plant equipment, predicts the performance of CO₂ capture, optimizes the operation of CO₂ capture and gas treatment, petrochemical, oil and gas industries.

• The PDOengine® is based on proprietary algorithms, rigorous models/software and accumulative experience to perform the optimum plant design and operation.
PLANT DATA VERSUS Predicted DATA 3.5 TO 5%
AVERAGE ABSOLUTE DEVIATION - PDOengine®
INNOTECH ALBERTA CO₂ CAPTURE XPRIZE FACILITY

CLICK FOR 3D VIEW
PROCESS INTEGRATION — CO₂ REMOVAL PROCESS

OFF GAS O₂, N₂, H₂O

LEAN SOLUTION

FLUE GAS FROM EXHAUST STACK: CO₂, O₂, N₂, H₂O

60°C

SOLVENT SOLUTION WITH CO₂

RECLAIMER

WASTE

120°C

RICH SOLUTION

PURIFIED & CONCENTRATED CO₂ FOR UTILIZATION BY INDUSTRY

STEAM FROM POWER PLANT

REBOILER TO HEAT SOLVENT

CO₂ ABSORPTION PACKED COLUMN

CO₂ STRIPPING PACKED COLUMN
CO₂ CAPTURE - SOLVENT PERFORMANCE

CUSTOMIZATION - DeltaSolv®

- Lower vapour pressure
- Lower density and viscosity
- High concentration
- Lower thermal & oxidative degradation
- Less corrosion
- Higher CO₂ absorption rate
- Lower heat of reaction
- High cyclic capacity
Dr. Ahmed Aboudheir, Delta’s Chief Technology Officer (16 years) and Dr. Walid ElMoudir, Delta’s Process Engineering Manager (12 years) have published over 25 Process Design and Process Engineering Peer Reviewed Publications on the subject of Extraction and Purification of ethanol based solvents.

The Delta owned Patent “System and Process for Reclaiming Single and Mixed Amine Solvents” has been successfully registered in Canada (#2,868,895), USA (#14/386,703), China (#201380018056.3), Australia (#2013239292), and Europe (#2831033).
ENVIROMENTAL XPRIZE

DELTA CLEANTECH IS PROUDLY SUPPORTING ALBERTA INNOVATES AND COSIA’S QUEST FOR THE CARBON XPRIZE WHOSE VISION IS TO INCENTIVIZE “RADICAL BREAKTHROUGHS FOR THE BENEFIT OF HUMANITY”.

This XPRIZE focuses research into cost effective use of CO₂ to create commercial products.

Alberta is hosting the research location for 5 innovative companies and their CO₂ utilization technologies.

Delta Cleantech is capturing CO₂ from a power plant exhaust stack and providing the concentrated CO₂ for the Alberta Innovates finalist.

Each group has a $7 million winning prize along with the branding prestige.
• Delta’s CO₂ Capture Technology was competitively selected to provide the CO₂ for the NRG COSIA Carbon XPRIZE competition.

• Installed at the Enmax Sheppard NG fired power plant. (Southeast Calgary)

• Delta and construction partners, built and commissioned the CO₂ capture plant which included integrated solvent reclaiming technology.

• Delta’s is supporting InnoTech in operating, optimizing, and supervising the CO₂ capture technologies evaluation test campaigns, which are planned after the XPRIZE competition concludes.
INNOTECH ALBERTA CARBON CAPTURE TECHNOLOGY CENTRE (ACCTC) CO₂ CAPTURE XPRIZE FACILITY

CO₂ UTILIZATION COMPANIES XPRIZE Finalists

- CUT Graphene Products
- CERT Advanced bio plastics
- C2NT Carbon Nanotubes
- Air Co. Ethanol Production
- Carbon Cure Building Materials (Winner of Xprize Canada)
GLOBAL REACH - CO2 CAPTURE

Greenhouse Gas Emissions 50 Billion Tons

Delta currently has or is developing regional sales offices in Houston, London, Abu Dhabi, Beijing and Sydney for engineering execution in Calgary.
CO₂ CAPTURE CANADA

CANADIAN EMITTERS - 1066 FACILITIES

- # of Facilities - 1066 Facilities in Canada that emit 10 to 50 kt per year of CO₂.
- Carbon Tax - Penalties in the form of a carbon tax ($50 - $170/tonne) monetize costs for carbon emissions and with new punitive actions emerging starting in 2019.
- Delta’s Potential - 10% of Emitters @ $30 mm/plant = $3.1 Billion
- Gov. Funding - Provincial and Federal Gov. have set up CO₂ capture grants with funds received from Carbon Taxes that will be used to reduce CAPEX of CO₂ Capture projects.
- Delta results - Effective Q2 Delta Cleantech has been inundated with CO₂ inquiries and bids of which many will materialize in 2021 and 2022.

ILLUSTRATIVE CANADIAN PROJECT PIPELINE

- Alberta Power Producer -$550k eng & design & 4 to 5% Technology License Royalties on $40MM CAPEX
- Alberta Oil & Gas Co.-$450k eng & design & 4 to 5% Technology License Royalties on $30MM CAPEX

Overview of reported ... emissions / Facility Greenhouse Gas Emissions Reporting Program, Environment and Climate Change Govt of Canada.

December 11, 2020

Federal carbon tax to increase to $170 per tonne by 2030 as Ottawa unveils new climate plan
UK INDUSTRY CLUSTERS

The UK’s Largest Clusters by Industrial Emisions Only

- **Technology License** - Delta has a royalty bearing non exclusive license of its CO₂ capture technology to Doosan Power Systems (Scotland), one of the largest power plant contractors in the world!

- **Illustrative Project** - Delta and Doosan are currently engaged in bidding on CO₂ Capture Projects in the UK. The UK Government & other European Governments have identified industry clusters, representing thousands of companies and sites that will require CO₂ capture and sequestration.

**CO₂ CAPTURE UNITED KINGDOM & EUROPE**

**KEY**

MtCO₂ = million tonnes of Carbon dioxide (CO₂) emissions per year

- **GRANGEMOUTH** 4.3 MtCO₂
- **TEESSIDE** 3.1 MtCO₂
- **HUMBERSIDE** 12.4 MtCO₂
- **SOUTHAMPTON** 2.6 MtCO₂
- **SOUTH WALES** 8.2 MtCO₂
- **MERSEYSIDE** 2.6 MtCO₂

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December 14, 2020

*UK Gov Allocates £1 billion in four industrial clusters by 2030*
Total US Greenhouse Gas Emissions by Economic Sector in 2018

- **Greenhouse Gas Emissions** - 6 billion MT’s of CO₂ per year. The second largest in the world behind China.
- **Electricity Production** - 1.8 billion MT of CO₂; 241 Coal Plants; 1,793 NG Power plants.
- **Industry** - 1.3 billion MT Which we estimate to be over 10,000 companies that emit more than 50 MT.
- **Political** - The Biden administration has proposed an ambitious $2 trillion plan to transform the economy to a zero-greenhouse gas economy.
Delta Clean Tech business approach from 2021 to 2035 is to integrate its Low Cost Design, LCDesign®, Carbon Capture within the existing large grey hydrogen plants (retrofit) in order to convert these plants to Blue Hydrogen production as well as capturing CO₂ on newly installed blue hydrogen plants.

Grey hydrogen accounts for some 95% of the hydrogen produced in the world today.

<table>
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<tr>
<th>CURRENT</th>
<th>2021 - 2035</th>
<th>2035 - 2050</th>
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<tr>
<td>Grey Hydrogen</td>
<td>Split natural gas into hydrogen and CO₂</td>
<td>Blue Hydrogen</td>
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<tr>
<td>CO₂ emitted in the atmosphere</td>
<td>CO₂ stored or reused</td>
<td>No CO₂ emitted</td>
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BLUE HYDROGEN /CO₂ CAPTURE

• Natural Gas/Methane reforming to hydrogen with Carbon Capture is the path forward for lowest cost, hydrogen production & lowest CO₂ footprint.

• Delta provides an integrated CO₂ Capture solution for steam and dry methane reforming, hydrogen fuel production units.

“The lowest CO₂ footprint per unit of hydrogen produced.”

• CO₂ footprint of blue hydrogen: 0.82 - 1.12 kg CO₂ eq./kg H₂
• CO₂ footprint of hydrogen produced via electrolysis with wind/solar electricity sources: 0.92 - 1.13 kg CO₂ eq./kg H₂
FUELING & DRIVING HYDROGEN FUEL CELL CAR IN 2004

Executive Chairman, Lionel Kambeitz, Fueling and Driving Fuel Cell Car in 2004
• Proprietary Globally Patented Technology
• Removes all impurities Proprietary process which removes every classification of impurities irrespective of feed concentrations or physical properties
• Cost Savings Customers can save as much as 25% over the cost of buying new fluids and paying disposal costs on spent fluids

• Centralized Solvent & Glycol Reclaiming waste management Hubs strategically located in high energy processing, industrial locations (Texas, Colorado, Oklahoma and GCC Countries).
• Opportunity for Partnerships with fluids management or liquid waste disposal companies such as Trimac, GFL, Terivita which have existing facilities and customer base that is currently using deep well disposal.

OIL REFINING, GAS TREATING, PETROCHEMICAL PRODUCTION, POWER PRODUCTION & INDUSTRIAL LIQUID WASTE - RECLAIM - RECYCLE - REUSE
PROJECT DEVELOPMENT DIVISION

BUILD, OWN, OPERATE, MAINTAIN - BOOM

CO₂ Capture & Industrial Liquids Reclamation Projects

DRIVING RECURRING REVENUES & HIGH MARGINS THROUGH THE UTILIZATION OF DELTA’S PROPRIETARY TECHNOLOGY
• **Electricity generation** - built around the concept of using stranded gas supplies and large industrial engines and turbines to produce carbon free affordable electricity.

• **Based on long term gas contracts** - power purchase agreements with industrial users.

• **CO₂ emissions from generators are captured** - using Delta's technology which will be utilized for new CO₂ utilization technologies such as ethanol production (AirCO), building materials (CarbonCure), carbon nanotubes (C2CNT), advanced bio plastics (CERT) & Enhanced Oil Recovery (EOR).

• **Carbon Clean Power** - Industrial end users will be utilizing carbon clean power in their energy mix. Carbon credits will be retained and monetized by Delta.

• **Grants and favourable tax treatment** - project alignment with governments and municipalities that are looking to develop new clean tech business models in rural areas.
Carbon Free Industrial Parks

Clean Power

Gas supplier
• Provides stranded gas
• Hedged long term gas contract (5 years)

CO₂ Capture

CO₂ is provided for industrial applications

CO₂ Capture

Major power purchaser
• Long-term power purchase contracts for carbon free KW
• CO₂ purchase contract

Clean Power is provided to Industrial Park Tenants

Surplus CO₂ is used for EOR if required

Gov. Funding & Grants of CO₂ capture plant and industrial applications of CO₂ (50%)

CO₂ is provided for industrial applications
INDUSTRIAL LIQUIDS RECLAIMING & RECYCLING PROJECTS

Solvent & Glycol Recycling Centres

Large natural gas or energy processing plants using Solvents, Amines or Glycols

Contaminated amine or glycol is picked up at the customer’s site.

Contaminated Solvent or Glycol Storage Tanks

THE ESG CHOICE

Solvent disposal well or Solvent Reclaiming & Recycling

END Energy Processing Customer

Reclaimed Solvent or Glycol Storage Tanks

Waste sludge product (< 2-3%) is sent away to be ethically disposed of

RECLAIMED certified product is sold to the market at a discount to new price

Solvent Disposal Well

DELTA RECLAIMER
CARBON RX
A Rich History of Carbon Validation, Certification & Trading

- C-Green was the largest agricultural carbon credit aggregator and seller on the Chicago Climate Exchange.
- C-Green was founded in 2006 and has sold over $30,000,000 of carbon credits.
- C-Green contracts acres of prairie farmland that are actively engaged in the practices of no and minimum till farming and packages and sells carbon credits.
- C-Green will create additional credits from new agricultural protocols (forestry and nitrogen reduction).
- Carbon Capital Management has developed carbon credit protocols to be utilized in municipal landfills across North America, that areremediating climate change emissions.
THANK YOU

Decarbonization • Identity Preserved Waste
Environmental Social Governance • Carbon Innovation • Blue Hydrogen
Carbon Credits • PDOengine • DeltaSolve • Purification

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